

Change of Pension payment details



Complete this form in BLACK ink with a ballpoint pen using BLOCK letters | Any request will be invalid if not signed and dated
Please mail this form to: AMIST Super, Locked Bag 5390, Parramatta NSW 2124 | AMIST Super Hotline: 1800 808 614

Personal details

AMIST Super member number	Date of birth (dd/mm/yyyy)	Sex
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mr/Mrs/Ms/Miss	Surname	
<input type="text"/>	<input type="text"/>	
Given names		
<input type="text"/>		
Street number / PO Box	Street name	
<input type="text"/>	<input type="text"/>	
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone	Mobile	
<input type="text"/>	<input type="text"/>	
Email		
<input type="text"/>		

Pension payment amount

Refer to the section titled "Pension Payment" on page 21 of the Product Disclosure Statement for further information on minimum and maximum allowable payments.

PERIODIC PENSION AMOUNT This is the monthly amount of pension (before tax if applicable) that will be payable.

<input type="checkbox"/> MINIMUM AMOUNT (please tick the box or specify amount below). Note: In line with the Government relief due to Covid-19 the minimum for 2020/2021 will be half of the usual minimum. See page 21 of the PDS for details.	<input type="checkbox"/> MAXIMUM AMOUNT (please tick the box or specify amount below) Maximums apply to Transition to Retirement Pensions only.
--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------

\$, , . Per payment \$, , . Per payment

PLEASE NOTE that where you nominate the minimum or maximum pension part way through a year the pension payments will be pro-rated (eg. Pension commencing 1 January, if 10% of balance is \$30,000, then pension will be six payments of \$2,500 per month (\$15,000 ÷ 6).

Pension payment frequency


Please tick a box to change how often you wish receive a pension payment.

Twice Monthly Monthly Quarterly Twice Yearly Yearly

For details of payment dates for each option, refer to Page 13 of the PDS.

For Twice yearly and Yearly payments, please select a starting month (e.g. January)

Note: where you elect quarterly payments, you will receive payments in January, April, July and October.

 **PLEASE NOTE: You must complete, sign and date the Privacy and Applicant's Declaration section overleaf.**

YOU MUST COMPLETE THE REVERSE SIDE OF THIS FORM

Payment instructions

Only complete the below if you are changing your bank account details.

Account name

Bank / Building Society / Credit Union name

BSB number

Account number

Privacy and Applicant's Declaration

I hereby declare that: (please tick the box that applies to you)

1. I am an Australian citizen, New Zealand citizen or permanent resident of Australia;
or
2. I am a temporary resident and one of the following applies:
- I have left Australia and I am not an Australian citizen, New Zealand citizen or permanent resident of Australia; or
 - I hold a Subclass 405 (Investor Retirement) or Subclass 410 (Retirement) visa; or
 - A temporary resident is someone who holds a temporary visa as described in the Superannuation Industry (Supervision) Regulations 1994 or in the Migration Act 1958.

Personal Information Collection Notification Statement:

AMIST Super advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected to administer your superannuation account. Some or all of

your personal information may be disclosed to contracted third parties in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.amist.com.au for a copy of our Privacy Policy, or contact us by 8am–8pm (Sydney time), Monday to Friday (excluding public holidays) to request a copy of our complete Privacy Policy.

Direct Marketing: From time to time the AMIST Super Trustees may send members communication material, also known as direct marketing material, about specific offers and promotions which are available to AMIST Pension members only.

If you are happy for AMIST Pension to use your information to send you direct marketing information tick the 'YES' box. Yes

If you don't want AMIST Pension to use your personal information to send you direct marketing information tick the 'NO' box. No

I hereby apply for an AMIST Pension. I confirm that I have personally received (including an electronic version issued or a print out of it, accompanied by or attached to this application form) and read and understood the AMIST Pension PDS. I acknowledge that this application is subject to the terms and conditions of the PDS.

- The information provided on this application form is true and correct.
- I understand that the AMIST Pension will operate in accordance with the rules contained in the AMIST Superannuation Trust Deed dated 27 February 1987, as amended from time to time, and the relevant Commonwealth Government Laws pertaining to superannuation and taxation. I agree to be bound by the provisions of the AMIST Superannuation Trust Deed.
- I understand that AMIST Pension may deduct taxation from regular pension payments and any lump sum payments in accordance with Commonwealth Government taxation laws, and based on the information that I have provided.
- I understand that pension payments will be paid into my nominated bank account by the 27th day of each month (or 13th and 27th if "twice-monthly"), prior to 31 December and 30 June if twice yearly, prior to 31 January, 30 April, 31 July and 31 October if quarterly or prior to 30 June if yearly.
- I understand that I have 14 days from the date that you confirm my membership to withdraw my application (Cooling Off period).
- In any case, I may withdraw my entire balance from the AMIST Pension at any time, and there will be no charge to me from AMIST Super, to receive this payment. I agree to be notified of changes of details relating to AMIST Pension through the AMIST Super website and AMIST Super member communications.
- I agree that neither I nor any other person claiming through me has any claim against AMIST Pty Limited in relation to a payment made or action taken by AMIST Pty Limited if the payment or instruction is made in accordance with the relevant conditions and includes instructions that are later shown to have been made by me.
- I acknowledge and agree that AMIST Pty Limited has not expressed any opinion as to the appropriateness of any particular investment in the circumstances of any particular member.

Signature

Date (dd/mm/yyyy)

Sign here

Australian Meat Industry Superannuation Pty Limited (Trustee) ABN:25 002 981 919 RSE Licence: L0000895 AFSL: 238829
as Trustee for Australian Meat Industry Superannuation Trust (AMIST) ABN: 28 342 064 803 Registration No. R1001778

AMIST Super Hotline
1800 808 614

www.amist.com.au
service@amist.com.au
Locked Bag 5390
Parramatta NSW 2124


AMIST SUPER
YOUR MEAT INDUSTRY FUND