

Pension Notification of Retirement



If your pension is a Transition to Retirement Pension this form is to notify the Trustee that you have met a condition for release of preserved benefits. As a result you will qualify for the tax exemption on pension earnings as well as the removal of restrictions for receiving pension payment.

Complete this form in BLACK ink with a ballpoint pen using BLOCK letters | Any request will be invalid if not signed and dated Please mail this form to: AMIST Super, Locked Bag 5390, Parramatta NSW 2124 | AMIST Pension Hotline: 1800 255 521.

Personal details

AMIST Super member no:	Date of birth (dd/mmyyyy)	Sex
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mr/Mrs/Ms/Miss/Other	Surname	
<input type="text"/>	<input type="text"/>	
Given names		
<input type="text"/>		
Street number/PO Box	Street name	
<input type="text"/>	<input type="text"/>	
Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (daytime)	Mobile	
<input type="text"/>	<input type="text"/>	
Email		
<input type="text"/>		

I declare that:

Please tick the box that describes your circumstances.

- I am over age 55 (or if born after 30 June 1960, early retirement age) and under age 60 and certify that I have permanently retired from the workforce. If you were born after 30 June 1960 please refer to the AMIST Pension PDS for the early retirement age applicable to you
- I am over age 60 and under age 65 and have ceased employment with the employer who was making payments to AMIST Super on my behalf.
- I am over age 65

If you are unable to agree to one of the statements above, your pension earnings will continue to be subject to taxation and there will be restrictions on the amount of pension that you may receive during each financial year.

Signature

Date (dd/mm/yyyy)

IMPORTANT NOTE: By completing this notification your pension will form part of your Transfer Balance Cap which is the limit that you may have in pension accounts that are in the 'retirement phase'. From 1 July 2017 that limit is \$1.6m. It is subject to review annually and you should refer to the Australian Tax Office website (www.ato.gov.au) for details of the current cap.

Australian Meat Industry Superannuation Pty Limited (Trustee) ABN:25 002 981 919 RSE Licence: L0000895 AFSL: 238829 as Trustee for Australian Meat Industry Superannuation Trust (AMIST) ABN: 28 342 064 803 Registration No. R1001778

AMIST Pension Hotline
1800 255 521

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Locked Bag 5042
Parramatta NSW 2124

