

Tax File Number (TFN) Notification

Complete this form in BLACK ink using BLOCK letters | Any request will be invalid if not signed and dated
Please mail this form to: AMIST Super Administration, Locked Bag 5390, Parramatta NSW 2124 | Tollfree. 1800 808 614

Section 1. Member Details

AMIST Super Member Number

Date of Birth

Mr/Mrs/Ms/Miss

Surname

Given Names

More information about the use of TFNs for superannuation purposes can be obtained from the Australian Prudential Regulatory Authority on 1300 131 060 or the Australian Taxation Office on 13 10 20

Section 2. Authority & Declaration

I am aware that the Superannuation Plan trustee is required by law to seek my TFN, properly safeguard it, and only use it for legislatively approved superannuation and taxation purposes as specified in the Privacy Act 1988, the Superannuation Industry (Supervision) Act 1993 and the Income Tax Assessment Act 1936. The purposes currently include:

- Taxing superannuation payments at concessional rates,
- advising the Tax Office when I receive a benefit or have unclaimed superannuation money,
- allowing the TFN to be forwarded to another fund or Retirement Savings Account if my benefit is rolled-over or transferred unless I advise authorising in writing,
- allowing the fund to locate any other benefits I may have in the fund.

These purposes may be extended by future changes to superannuation legislation.

If I choose NOT to provide my TFN I am aware that:

- **Failure to quote is not an offence.**
- **Benefits paid to me may be reduced by income tax deductions made at the highest marginal tax rate, plus Medicare levy (these may be able to be recovered after lodgement of my tax return).**
- **Contributions may attract additional taxation or be rejected by AMIST Super in certain circumstances (see the reverse side of this form).**

I may also advise the Trustee in writing if I wish to restrict the use of my TFN by not allowing it to be passed to another fund or trustee.

My Tax File Number is:

- I authorise you to quote my TFN (if given) for legislatively approved superannuation and taxation purposes.
- I certify that to the best of my knowledge all information given on this form is true and correct.

By signing below I indicate my agreement to ALL of the above statements.

Member's Signature

Date (dd/mm/yyyy)

Section 3. Tax File Number (TFN) notification

The Trustee is permitted by law to use your TFN to identify and amalgamate benefits when making payments, and for other approved purposes.

Your member benefit statement will show if you have supplied your TFN. If you have not supplied your TFN, please contact AMIST.

We are required to tell you the following things before you provide your tax file number to the trustee of your superannuation fund.

Your TFN is confidential, and you should know the following things before you decide to provide it:

- We can collect your Tax File Number under the Superannuation (Industry) Supervision Act 1993.
- If you do provide your tax file number to us, we will use it only for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on any superannuation payments you may be entitled to, and providing information to the Commissioner of Taxation. These purposes may change in the future.
- You are not legally obliged to provide your tax file number. If you do not provide your TFN to your superannuation fund, AMIST Super will be unable to accept any member voluntary contributions from you, any contributions received from your employer will be subject to additional taxation and tax will apply at 46.5% of total contributions in excess of \$1,000 where a TFN has not been quoted. The Government has also confirmed that the \$1,000 threshold will not apply for accounts opened on or after 1 July 2007, which means that all contributions where no TFN has been notified will be taxed at 46.5%.
- If you provide your tax file number to us, we may provide it to the trustee of another superannuation fund or to an RSA provider where that RSA provider or trustee is to receive your transferred benefits in the future. We won't pass your tax file number to such trustee or RSA provider if you tell us in writing that you don't want us to do that. We may also give it to the Commissioner of Taxation. Otherwise your tax file number will be treated as confidential.

AMIST Super Hotline
1800 808 614

www.amist.com.au
service@amist.com.au

Locked Bag 5390
Parramatta NSW 2124

AMISTSUPER 
Your industry fund