

If you require further explanation of the information contained in this form please refer to the Product Disclosure Statement (PDS) available on our website at www.amist.com.au or contact the AMIST Pension Hotline on 1800 255 521. It is prudent to seek financial advice to assist you in reaching a decision. Neither the Trustee nor its administrator are able to provide you with this advice, however AMIST Super has engaged Money Solutions to provide simple financial advice for all of our members over the phone. You can contact Money Solutions via the AMIST Pension Hotline on 1800 255 521.

Please complete and return form to: AMIST Pension, Locked Bag 5042, Parramatta NSW 2124 | Internet: www.amist.com.au
 Please write in BLOCK letters and use a BLUE or BLACK pen. This form will be invalid if unsigned or incomplete.

Complete this form if you would like to change your investment option or mix of options. Only one investment switch can be processed each month. If you submit more than one switch only the most recent switch received prior to the end of the month will be actioned. There is no fee to switch your investments.

Please note that confirmation of your investment switch will be sent to you within 5 days of us actioning your switch. Please check this carefully and contact us immediately if it does not reflect the instructions you provided on this form.

Please note you can also make an Investment Switch online by using MemberAccess - simply apply for a password by calling 1800 255 521.

Member Details

AMIST Membership Number

(This can be found on your Member Statement)

Mr/Mrs/Ms/Miss

Surname

Given Names

Date of birth (dd/mm/yyyy)

Residential Address

Street Number / PO Box

Street Name

Suburb / Town

State

Postcode

Postal Address *(if different from Residential Address)*

Street Number / PO Box

Street Name

Suburb / Town

State

Postcode

Telephone (Home)

Telephone (Mobile)

Email

Please turnover to complete and sign this form ►



Investment choice

Select either **Option 1** or **Option 2** by placing an X in the appropriate box, and then complete the action required under that Option

	<input type="checkbox"/> Option 1	<input type="checkbox"/> Option 2
	<p>If you would like your entire current balance, and any future transactions such as your pension payments allocated in the same way, then use this column only</p> <p>Switch my balance and future transactions to:</p>	<p>If you would like your current balance and any future transactions such as your pension payments allocated in a different way, complete both of these columns.</p> <p>Money that's currently in your account <i>Either</i> Place an X in this box: <input type="checkbox"/> Do not switch my current account balance Or Choose how you would like to switch your current account balance below:</p> <p>Future transactions You must complete this column even if there is no change in the way you would like your future transactions allocated.</p>
Investment option	Switch my balance and future transactions to:	Switch my current balance to:
Secure	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Capital Stable	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
High Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	1 0 0 %	1 0 0 %
		Apply my future transactions to:
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		1 0 0 %

Declaration and disclaimer

Please direct my current account balance and all future transactions made by me and/or on my behalf to the investment choice option(s) I have nominated on this form.

I declare that:

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options and how to complete this form. AMIST Super's privacy statement, Financial Services Guide and Product Disclosure Statement(s) are all readily available from www.amist.com.au and I can contact AMIST Super at any time, if I require assistance.
- I understand that any information provided by AMIST Super is of a general or factual nature only. The information does not take into account my personal investment objectives, financial situation or particular needs. I acknowledge that AMIST Super has recommended that I seek professional financial advice before making any investment decision.
- I understand and accept that investment carries risk; that the return on my investment may be positive or negative.
- It is my intention that AMIST Super act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand my investment switch will occur in accordance with the guidelines outlined on the AMIST Super website www.amist.com.au.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Signature of applicant

Dated (ddmmyyyy)