

**PLEASE COMPLETE THIS FORM IF YOU ARE MAKING A CONTRIBUTION FROM YOUR AFTER TAX INCOME FOR YOU OR YOUR SPOUSE.**  
Please contact us on 1800 808 614 for more details.

**IMPORTANT** Complete all sections in **BLOCK** letters and **BLACK** Ink  
Send your completed form to: AMIST Super, Locked Bag 5390, Parramatta NSW 2124

## Section 1. Personal Details

AMIST Membership Number	Date of birth (dd/mm/yyyy)	
<input type="text"/>	<input type="text"/>	
Mr/Mrs/Ms/Miss	Surname	
<input type="text"/>	<input type="text"/>	
Given Names		
<input type="text"/>		
Street Number / PO Box	Street Name	
<input type="text"/>	<input type="text"/>	
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (Home)	Telephone (Mobile)	
<input type="text"/>	<input type="text"/>	

## Section 2. Eligibility to Contribute

To be able to make after tax contributions you must meet one of the criteria below. Please mark (X) in the box below that relates to your circumstances:

- I am making a contribution to my account and I am under age 65 years
- I am making a contribution to my account and I am over age 65 and under age 75 years. I have worked at least 40 hours in a period of 30 consecutive days in the current financial year or satisfy the Work Test Exemption criteria. **Contributions under option 2 must also be accompanied by a completed Employment Questionnaire.**
- I am making this contribution on behalf of my spouse. (Please note that if your spouse is over age 65 years you also need to confirm the information at box 4 below).
- My spouse is over age 65 and under age 70 years, and has worked at least 40 hours in a period of 30 consecutive days in the current financial year, or satisfies the Work Test Exemption criteria.  
My spouse's AMIST Super account number is

## Section 3: Amount to Contribute

I have made a single contribution of \$  via method below in Section 4.

OR

I will be making a regular payment via method below in Section 4.

## Section 4: Contribution method

- BPay - The AMIST BPay Biller codes is 36582. Please call our AMIST Super Hotline on 1800 808 614 to obtain your unique BPay reference number.
- Employer contribution - Member voluntary (after tax) contributions can be made via your employer (not salary sacrifice) or by BPay to AMIST Super via your Bank.
- Self Initiated Authorised Bank Transfer (EFT) is available upon arrangement. Call 1800 808 614 for more details.

## Section 5: Tax File Number

We are required to tell you specific information before you provide your Tax File Number (TFN) to the fund. Please read carefully the Tax File Number Notification information below before giving your Tax File Number.

My tax file number is

*Please note by supplying your TFN it means you have read and agree with the terms and conditions below.*

## Section 6. Declaration To complete this form, sign and date below.

Signature of member:

Date (dd/mm/yyyy)



## IMPORTANT INFORMATION

### Providing Your Tax File Number

- Although not mandatory, if you do not provide your TFN to your superannuation fund, the following will occur:
  - Your superannuation fund will be unable to accept any member voluntary contributions from you;
  - Any contributions received from your employer will be subject to additional taxation.
- If you provide your tax file number to us, we may provide it to the trustee of another superannuation fund or to an RSA provider where that RSA provider or trustee is to receive your transferred benefits in the future. We won't pass your tax file number to such trustee or RSA provider if you tell us in writing that you don't want us to do that. We may also give it to the Commissioner of Taxation. Otherwise your tax file number will be treated as confidential.
- The Trustee is permitted by law to use your TFN to identify and amalgamate benefits when making payments, and for other approved purposes.
- Your member benefit statement will show if you have supplied your TFN. If you have not supplied your TFN, please contact AMIST Super.

We are required to tell you the following things before you provide your tax file number to the trustee of your superannuation fund. Your TFN is confidential, and you should know the following things before you decide to provide it.

- We can collect your tax file number under the Superannuation (Industry) Supervision Act 1993.
- If you do provide your tax file number to us, we will use it only for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on any eligible termination payment you may be entitled to, and providing information to the Commissioner of Taxation (amongst other things to enable the Commissioner of Taxation to assess any surcharge payable on superannuation contributions made by or for you). These purposes may change in the future.

### Contribution Limits

The Federal Government imposes limits on the amounts that a person can contribute to superannuation in any twelve month period. The information below relates to "non-concessional" contributions, which are generally contributions made from a member's after tax income.

From 1 July 2018, the limit is \$100,000 per annum for members under age 65 years. Up to age 65 years members may make up to three years worth of contributions in one year (up to \$300,000) in which case no further non-concessional contributions can be received until the expiry of the three years.

For members aged over 65 years but under 75 the absolute limit is \$100,000 per annum if the work test is met.

Any contributions that exceed these limits cannot be accepted and will be returned to you.

If you have a total of \$1.6 million or more in your super account/s this may impact the contribution limits that apply to you. See [ato.gov.au](http://ato.gov.au) for more information.

For details of the concessional contribution limits (e.g. contributions that your employer makes on your behalf, including salary sacrifice) please refer to the AMIST Super Contributions Fact Sheet.

### Spouse Contributions

You may elect to make contributions to AMIST Super on behalf of your spouse. Where this occurs a separate member account will be created in your spouse's name.

Where your spouse is under age 65 years, contributions may be received for them at any time, irrespective of whether or not they are working.

Where your spouse is aged 65 and under age 70 years, contributions may only be accepted if your spouse is "gainfully employed", meaning that they have to work at least 40 hours in a period of 30 consecutive days during the financial year in which the contribution is made.

No contributions can be accepted for a spouse aged 70 years or older.

**PLEASE NOTE:** where your spouse has never worked, the contribution will be classified as "preserved" until they reach age 65 years (those funds cannot be accessed as a retirement benefit prior to reaching that age).

If your spouse is not working, or earns less than \$40,000 p.a. you may be eligible to claim a spouse contribution offset when lodging your tax return.

**IF YOU HAVE ANY QUESTIONS ABOUT MAKING MEMBER VOLUNTARY CONTRIBUTIONS  
PLEASE CONTACT THE AMIST SUPER HOTLINE on 1800 808 614.**

**AMIST Super Hotline**  
**1800 808 614**

[www.amist.com.au](http://www.amist.com.au)  
[service@amist.com.au](mailto:service@amist.com.au)

Locked Bag 5390  
Parramatta NSW 2124

**AMISTSUPER**   
Your industry fund