

Complete this form in **BLACK** ink using **BLOCK** letters | Any request will be invalid if not signed and dated

Please mail this form to: AMIST Super Administration, Locked Bag 5390, Parramatta NSW 2124 | Tollfree 1800 808 614

Under Federal Government Regulations, there are restrictions on superannuation funds being able to accept certain contributions from and on behalf of members aged 65 years and over.

Where a member reaches age 65 years and AMIST Super receives contributions from or for you, we are required to verify that you are gainfully employed in order to accept those contributions. In order to be gainfully employed you must have worked (be employed or self-employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment) at least 40 hours in a period of 30 consecutive days during the financial year that the contribution relates to. You will be required to provide a fresh certification every twelve months.

Work Test Exemption

From 1 July 2019 individuals aged 65 to 74 years with total superannuation balances below \$300,000 can make voluntary contributions to their superannuation fund for up to 12 months after the end of the financial year in which they ceased work. Contribution caps will still apply and contributors must have not previously relied upon Work Test Exemption to contribute previously. By completing this form you are certifying whether or not you can be considered to be gainfully employed under the Regulations.

Please note that if you cannot answer "Yes" to the question in Section 2, or do not return this form, AMIST Super will not be able to accept certain types of contributions for or from you. Please note that no contribution can be accepted after age 75 years, unless it is compulsory for an employer to make the contribution under an Award.

For details of restrictions on contributions please refer to the AMIST Super Product Disclosure Statement which can be downloaded from our website: www.amist.com.au Alternatively you can obtain a copy by calling our member hotline on 1800 808 614.

Section 1. Member Details

AMIST Super Member Number

Date of Birth

Mr/Mrs/Ms/Miss

Surname

Given Names

Street Number / PO Box

Street Name

Suburb / Town

State

Postcode

Section 2. Employment Questionnaire (for Members aged 65-74)

Accepting Contributions

I declare that all the information supplied by me on this form is correct.

I understand if I am to make a voluntary contribution I must have worked at least 40 hours in not more than 30 consecutive days in the current financial year, or that I qualify for the Work Test Exemption.

YES

NO

You will receive one of these forms to complete annually.

Member's Signature

Date (dd/mm/yyyy)