



## Tax File Number Notification

The Trustee is permitted by law to use your TFN to identify and amalgamate benefits when making payments, and for other approved purposes.

Your member benefit statement will show if you have supplied your TFN. If you have not supplied your TFN, please contact AMIST.

We are required to tell you the following things before you provide your tax file number to the trustee of your superannuation fund. Your TFN is confidential, and you should know the following things before you decide to provide it:

- We can collect your Tax File Number under the Superannuation (Industry) Supervision Act 1993.
- If you do provide your tax file number to us, we will use it only for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on any superannuation payments you may be entitled to, and providing information to the Commissioner of Taxation. These purposes may change in the future.
- You are not legally obliged to provide your tax file number. If you do not provide your TFN to your superannuation fund, It will be unable to accept any member voluntary contributions from you, and any contributions received from your employer will be subject to additional taxation and tax will apply at 46.5% of total contributions in excess of \$1,000 where a TFN has not been quoted. The Government has also confirmed that the \$1,000 threshold will not apply for accounts opened on or after 1 July 2007, which means that all contributions where no TFN has been notified will be taxed at 46.5%.
- If you provide your tax file number to us, we may provide it to the trustee of another superannuation fund or to an RSA provider where that RSA provider or trustee is to receive your transferred benefits in the future. We won't pass your tax file number to such trustee or RSA provider if you tell us in writing that you don't want us to do that. We may also give it to the Commissioner of Taxation. Otherwise your tax file number will be treated as confidential.