

# Member Voluntary Contribution Form



IMPORTANT: Complete all sections in BLOCK letters and BLACK ink. Print 'X' to mark boxes where applicable.



## SECTION 1: Personal Details

AMIST Membership number	Date of Birth	
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mr/Mrs/Ms/Miss	Surname	
<input type="text"/>	<input type="text"/>	
Given Names		
<input type="text"/>		
Street Number / PO Box	Street Name	
<input type="text"/>	<input type="text"/>	
Suburb / Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

## SECTION 2: Eligibility To Contribute

To be able to make voluntary contributions, you must meet one of the eligibility criteria under superannuation laws. To confirm that you are eligible to contribute, please mark (X) the box below that describes your circumstances.

- I am under the age of 65
- I have reached 65 but not age 75, and I have worked at least 40 hours in a period of 30 consecutive days in the current financial year.

Amount to be contributed

\$

*Please make cheque or money order payable to AMIST.*

## SECTION 3: Tax File Number (TFN) Notification

We are required to tell you specific information before you provide your Tax File Number (TFN) to the fund. Please read carefully the Tax File Number Notification information printed below before giving your Tax File Number.

My tax file number is

*Please note by supplying your (TFN) means you have read and agree with the terms and conditions below.*

## Providing Your Tax File Number

From 1 July 2007 you are legally obliged to provide your Tax File Number (TFN) to your superannuation fund. If you do not provide your TFN to your superannuation fund, the following will occur:

- Your superannuation fund will be unable to accept any member voluntary contributions from you;
- Any contributions received from your employer will be subject to taxation;
- The Trustee is permitted by law to use your TFN to identify and amalgamate benefits when making payments, and for other approved purposes.
- Your member benefit statement will show if you have supplied your TFN. If you have not supplied your TFN, please contact AMIST.
- We are required to tell you the following things before you provide your tax file number to the trustee of your superannuation fund. Your TFN is confidential, and you should know the following things before you decide to provide it:
  - We can collect your tax file number under the Superannuation (Industry) Supervision Act 1993.
  - If you do provide your tax file number to us, we will use it only for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on any eligible termination payment you may be entitled to, and providing information to the Commissioner of Taxation (amongst other things to enable the Commissioner of Taxation to assess any surcharge payable on superannuation contributions made by or for you). These purposes may change in the future.
  - If you do not provide your TFN to your superannuation fund, It will be unable to accept any member voluntary contributions from you, any contributions received from your employer will be subject to additional taxation and tax will apply at 46.5% of total contributions in excess of \$1,000 where a TFN has not been quoted. The Government has also confirmed that the \$1,000 threshold will not apply for accounts opened on or after 1 July 2007, which means that all contributions where no TFN has been notified will be taxed at 46.5%.
  - If you provide your tax file number to us, we may provide it to the trustee of another superannuation fund or to an RSA provider where that RSA provider or trustee is to receive your transferred benefits in the future. We won't pass your tax file number to such trustee or RSA provider if you tell us in writing that you don't want us to do that. We may also give it to the Commissioner of Taxation. Otherwise your tax file number will be treated as confidential.

## SECTION 4: Declaration

To complete this form, sign and date below.

Member's Signature:

Date: